

Conference Agenda

Sunday, 25 October 2009

18:30	Welcome Reception [Grand Ballroom, China World Hotel]
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Monday, 26 October 2009

09:00-09:40	1. Opening Welcome Ceremony [Conference Hall ABC]	
	<p>Welcome address: Mr. Li Keqiang, Vice Premier of the State Council of China, <i>People's Republic of China</i>. Welcome address: Mr. Xie Xuren, Minister of Finance, <i>People's Republic of China</i>. Welcome address on behalf of the International Tax Dialogue: Mr. Angel Gurría, Secretary-General, <i>Organisation for Economic Cooperation and Development (OECD)</i>.</p>	
09:40-10:45	2. Perspectives on the financial landscape following the financial crisis [Conference Hall ABC]	
	<p><i>Chair:</i> Mr. Angel Gurría, Secretary-General, <i>Organisation for Economic Cooperation and Development (OECD)</i></p> <ul style="list-style-type: none"> ▪ Mr. Haruhiko Kuroda, President, <i>Asian Development Bank (ADB)</i>. ▪ Mr. Andreas Schieder, State Secretary, Federal Ministry of Finance, <i>Austria</i>. ▪ Mr. Shuqing Guo, Chairman of Board, <i>China Construction Bank (CCB)</i>. ▪ Ms. Anita Fung, Group General Manager, Head of Global Markets, Asia-Pacific, <i>HSBC</i>. 	
10:45-11:15	Coffee break [Conference Hall Foyer]	
11:15-13:00	3. Taxation of the financial sector - instruments and intermediaries [Conference Hall ABC]	
	<p>Keynote address and Chair: Mr. Takatoshi Kato, Deputy Managing Director, <i>International Monetary Fund (IMF)</i>.</p> <p>Presentation of conference background paper on behalf of the International Tax Dialogue: Mr. Julian Alworth, Associate Fellow, Saïd Business School, Oxford University, <i>United Kingdom</i>.</p> <ul style="list-style-type: none"> ▪ Mr. Wang Jun, Vice-Minister of Finance, <i>People's Republic of China</i>. ▪ Mr. Michael D'Ascenzo, Commissioner, Australian Taxation Office, <i>Australia</i>. ▪ Mr. José Manuel Marfan, Former Minister of Finance & Board Member, Central Bank, <i>Chile</i>. ▪ Mr. Ole Kjaer, Director General, Tax & Customs Administration, <i>Denmark</i>. ▪ Mr. Wang Li, Deputy Commissioner, State Administration of Taxation (SAT), <i>People's Republic of China</i>. 	
13:00-14:30	Lunch [Grand Ballroom]. Speech by Mr. John Cullinane, Tax Partner, Deloitte UK.	
14:30-16:00	4. An overview of innovative financial instruments & their implications for tax policy [Conference Hall A]	5. The taxation of banks - policy and administrative issues [Conference hall C]
	<p><i>Chair:</i> Mr. Cecil Morden, Chief Director, Economic Tax Analysis, National Treasury, <i>South Africa</i>.</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> ▪ Mr. Satya Poddar, Partner, Global Tax Advisory Services, <i>Ernst & Young</i>. ▪ Mr. Richard Collier, Tax Partner, <i>PriceWaterhouseCoopers (PwC)</i>. ▪ Prof. Diane Ring, Professor of Law, <i>Boston College, United States</i>. 	<p><i>Chair:</i> Mr. Ilya Trunin, Director, Tax & Customs Policy Department, Ministry of Finance, <i>Russian Federation</i>.</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> ▪ Mr. Klaus Gerhaeusser, Director General, East Asia Department, <i>Asian Development Bank (ADB)</i>. ▪ Mr. Angelo Bertolas, Banking Specialist, Canada Revenue Agency, <i>Canada</i>. ▪ Mr. Liu Zuo, Director General, Taxation Science Research Institute, State Administration of Taxation (SAT), <i>People's Republic of China</i>.
16:00-16:30	Coffee break [Conference Hall Foyer]	

16:30-18:00	6. Taxation of insurance [Conference Hall A] <i>Chair:</i> Mr. Jean-Marc Delporte, Deputy Administrator General, Ministry of Finance, <i>Belgium</i> . <i>Presenters:</i> <ul style="list-style-type: none"> ▪ Mr. Richard Glaser, Head of Tax, PartnerRe, <i>Bermuda</i>. ▪ Mr. Michael Olesnicky, Partner, Baker & McKenzie, <i>Hong Kong, China</i>. ▪ Mr. Gil Beltran, Under Secretary, Domestic Finance Group & Legislative Liaison, Department of Finance, <i>Philippines</i>. 	7. Tax issues in islamic finance [Conference Hall C] <i>Chair:</i> Dato Hasmah Abdullah, Chief Executive Officer, Inland Revenue, <i>Malaysia</i> . <i>Presenters:</i> <ul style="list-style-type: none"> ▪ Ms. Jennifer Chang, Senior Executive Director, Tax – Financial Services, PriceWaterhouseCoopers (<i>PWC</i>), <i>Malaysia</i>. ▪ Mr. Omer Altoum, Tax Advisor, Chamber of Taxation, Ministry of Finance & National Economy, <i>Sudan</i>. ▪ Mr. Michael McMillen, Partner, Fulbright & Jaworski L.L.P., <i>United Arab Emirates</i>.
20.00	Official Dinner and Cultural Show [Conference Hall ABC]	

Tuesday, 27 October 2009

08:45-10:30	8. The administrative challenge [Conference Hall AB] <i>Chair:</i> Mr. Stephen Bill, Head of Cabinet, Commissioner's Office, <i>European Commission (EC)</i> . <ul style="list-style-type: none"> ▪ Mr. Jean-Marc Fenet, Deputy Commissioner for Tax, Direction générale des finances publiques, <i>France</i>. ▪ Ms. Alice Lau, Commissioner, Inland Revenue, <i>Hong Kong, China</i>. ▪ Ms. Allen Kagina, Commissioner General, Revenue Authority, <i>Uganda</i>. ▪ Mr. Dave Hartnett, Permanent Secretary for Tax, HM Revenue & Customs, <i>United Kingdom</i>. 	
10:30-11:00	Coffee break [Conference Hall Foyer]	
11:00-12:45	9. Private equity and hedge funds: the tax challenge [Conference Hall C] <i>Chair:</i> Mr. Samuel Tanner, Deputy Director, Swiss Federal Tax Administration, <i>Switzerland</i> . <i>Presenters:</i> <ul style="list-style-type: none"> ▪ Mr. Marcello Distaso, Partner, Baker & McKenzie Amsterdam N.V., <i>Netherlands</i>. ▪ Mr. Geoff Lloyd, Senior Adviser, Centre for Tax Policy and Administration, <i>Organisation for Economic Cooperation and Development (OECD)</i>. ▪ Mr. Philip West, Partner, Steptoe & Johnson, LLP, <i>United States</i>. 	10. VAT treatment of the financial sector [Conference Hall AB] <i>Chair:</i> Dr. Ivan Fernando Budassi, Director General, Administración Federal de Ingresos Públicos, <i>Argentina</i> . <i>Presenters:</i> <ul style="list-style-type: none"> ▪ Mr. Rolf Diemer, Head of VAT Unit, <i>European Commission (EC)</i>. ▪ Mr. Juan Carlos Rizo León, Director General Large Taxpayers, Servicio de Administración Tributaria (SAT), <i>Mexico</i>. ▪ Mr. John Nash, Chief Advisor, Inland Revenue, <i>New Zealand</i>.
12:45-14:15	Lunch [Grand Ballroom]	
14:15-16:00	11. Collective investment vehicles [Conference Hall C] <i>Chair:</i> Mr. Sean Moriarty, Head, Tax Administration Division, Centre for Tax Policy & Administration, <i>Organisation for Economic Cooperation and Development (OECD)</i> . <i>Presenters:</i> <ul style="list-style-type: none"> ▪ Mr. Victor Thurony, Senior Counsel, Taxation, Legal Department, <i>International Monetary Fund (IMF)</i>. ▪ Mr. Guy Heintz, Director, Direct Tax Administration, <i>Luxembourg</i>. ▪ Mr. Barry Shott, Deputy Commissioner, International LMSB, Internal Revenue Service, <i>United States</i>. 	12. Financial transaction taxes [Conference Hall AB] <i>Chair:</i> Mr. Alberto Barreix, Senior Fiscal Economist, <i>Inter-American Development Bank (IDB)</i> . <i>Presenters:</i> <ul style="list-style-type: none"> ▪ Mr. Ricardo Escobar, Commissioner, Servicio de Impuestos Internos (SII), <i>Chile</i>. ▪ Mr. Partho Shome, Chief Economist, HM Revenue & Customs, <i>United Kingdom</i>. ▪ Ms. Victoria Perry, Division Chief, Tax Policy, <i>International Monetary Fund (IMF)</i>.
16:00-16:30	Coffee break [Conference Hall Foyer]	
18.30	Buffet Dinner [Grand Ballroom]	

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09:00-10:30	13. Aggressive tax planning using cross border financial instruments [Conference Hall C]	14. Corporate-shareholder income tax issues and principles as they relate to financial taxation [Conference Hall AB]
	<p><i>Chair:</i> Mr. Jeffrey Owens, Director, Centre for Tax Policy & Administration, <i>Organisation for Economic Cooperation and Development (OECD)</i>.</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> ▪ Mr. John Nash, Chief Advisor, Inland Revenue, <i>New Zealand</i>. ▪ Mr. Philip West, Partner, Steptoe & Johnson, LLP, <i>United States</i>. ▪ Prof. Diane Ring, Professor of Law, Boston College, <i>United States</i>. 	<p><i>Chair:</i> Mr. Michael Keen, Assistant Director, <i>International Monetary Fund (IMF)</i>.</p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> ▪ Mr. Seth Terkper, Deputy Finance Minister, Ministry of Finance, <i>Ghana</i>. ▪ Mr. Jörg KRAEUSEL, Director, International Tax Law, EU tax harmonisation, VAT, Federal Ministry of Finance, <i>Germany</i>. ▪ Mr. Julian Alworth, Associate Fellow, Saïd Business School, Oxford University, <i>United Kingdom</i>.
10:30-11:00	Coffee break [Conference Hall Foyer]	
11:00-12:30	15. HIGH LEVEL PANEL: Past lessons and future directions [Conference Hall AB]	
	<p><i>Chair:</i> Mr. Carlo Cottarelli, Director, <i>International Monetary Fund (IMF)</i>.</p> <ul style="list-style-type: none"> • Ms. Lyse Ricard, Deputy Commissioner, Canada Revenue Agency, <i>Canada</i>. • Mr. Ashraf Al Arabi, Deputy Minister for Tax Policy & Commissioner, Ministry of Finance, <i>Egypt</i>. • Mr. Armind Modi, Joint Secretary (TPL-I), Ministry of Finance, <i>India</i>. • Mr. Dave Hartnett, Permanent Secretary for Tax, HM Revenue & Customs, <i>United Kingdom</i>. • Mr. Jeffrey Owens, Director, Centre for Tax Policy & Administration, <i>Organisation for Economic Cooperation and Development (OECD)</i>. 	
12:30-12:45	CLOSING STATEMENT [Conference Hall AB]	
13:00-14:00	Lunch [Function Room 8AB, Basement 1]	